

Contents

1	Introduction	1
1.1	Introduction for Biofuels	1
1.2	Biofuel Production Cost.....	4
1.3	Reduction of GHG Emissions	5
1.4	Net Energy Return on Investments of Biofuels	6
1.5	Biofuel Use for Agricultural Commodity Markets.....	7
	References.....	10
2	Biofuels and Food Security in Brazil	13
2.1	Introduction	13
2.2	Bioethanol Program and Markets.....	15
2.2.1	Bioethanol Program	15
2.2.2	Bioethanol Market	16
2.2.3	Bioethanol Production Structures.....	17
2.2.4	Implications of the Bioethanol Policy	22
2.2.5	Brazilian Bioethanol Problems.....	23
2.3	Biodiesel Program and Markets.....	24
2.3.1	Biodiesel Program	24
2.3.2	Biodiesel Markets.....	25
2.3.3	Biodiesel Policy Implications and Problems	27
2.4	Biofuels and Food Security in Brazil.....	27
	References.....	29
3	Biofuels and Food Security in China	31
3.1	Background and Biofuel Policy	31
3.2	Biofuel Production	32
3.3	Production Costs and Subsidies	34
3.4	Feedstock for Bioethanol Production.....	35
3.5	Developments and Perspectives of the Chinese Biofuel Program ...	36
3.6	Biofuels and Food Security in China.....	37
	References.....	40

4	Biofuels and Food Security in Japan and Other Asian Countries	43
4.1	Biofuels and Food Security in Japan	44
4.1.1	The History of Japanese Biofuel Production and Biomass Storage	44
4.1.2	Developments and Perspectives of the Japanese Biofuel Program	45
4.1.3	Cost of Bioethanol Production and Securing Feedstock	46
4.1.4	Establishing Sustainability Criteria for Biofuels	47
4.1.5	Biofuels and Food Security in Japan	48
4.2	Biofuels and Food Security in Other Asian Countries	50
4.2.1	Indonesia	50
4.2.2	Thailand	52
4.2.3	Malaysia	52
4.2.4	India	53
4.2.5	The Philippines	54
4.2.6	South Korea	54
4.2.7	Securing Biofuel Production, Target and Mandate	55
4.2.8	Biofuels and Food Security	55
	References	56
5	Biofuels and Food Security in the US, the EU and Other Countries	59
5.1	Biofuels and Food Security in the US	59
5.1.1	Bioethanol Program and Markets	59
5.1.2	Bioethanol Market Structures	62
5.1.3	Biodiesel Program and Markets	66
5.1.4	RFS2 Waiver	66
5.1.5	Biofuels and Food Security in the US	67
5.2	Biofuels and Food Security in the EU	70
5.2.1	Biofuel Program	70
5.2.2	Biofuel Production and Feedstock	71
5.2.3	Biofuels and Food Security	72
5.3	Biofuels and Food Security in Other Countries	74
5.3.1	Other Latin American Countries	74
5.3.2	African Countries	75
5.3.3	Other Developed Countries	76
	References	76
6	Global Discussion of Biofuels and Food Security	79
6.1	Discussion of Biofuels and Food Security (2006–2008)	79
6.2	Discussion of Biofuels and Food Security (2009–2013)	82
6.3	Studies for Biofuel Impact on Food Security	83
6.4	Brazilian Bioethanol Impact on World Sugar Markets	86
6.4.1	Bioethanol Impact on World Sugar Markets	86
6.4.2	Bioethanol Impact on Sugar Price Volatility	89

6.5	Brazilian Biodiesel Program Impact on World Soybeans and Soybeans Product Markets	92
6.6	Impacts of the Chinese Bioethanol Import on the World Sugar Markets	95
6.7	Impacts of the Japanese Bioethanol Import on the World Sugar Markets	98
6.8	U.S. Bioethanol Impact on World Corn Markets	98
	References	100
7	Biofuels and Food Security	103
7.1	Biofuel Effect on Food and Agricultural Prices	104
7.1.1	Biofuels and Agricultural Commodity Prices	104
7.1.2	Crude Oil Price Linkage with Food and Agricultural Prices	104
7.1.3	Biofuel Effect on Food and Agricultural Prices Volatility ..	106
7.1.4	Biofuel Effect on Food and Agricultural Price	107
7.2	Role of Biofuel Policy	108
7.3	Competition Between Biofuels and Food	109
7.3.1	The Definition of Competition Between Biofuels and Food	109
7.3.2	Competition Between Biofuels and Food in Brazil and USA, Including Land-Use Change Debate	110
7.3.3	Competition Between Biofuels and Food in China, Japan and Other Countries	111
7.3.4	Competition for the Second Generation Biofuels and Non-food Feedstock	112
7.4	Biofuels and Food Security	113
7.5	Policy Measures for Biofuels and Food Security	117
	References	119