

LIST OF CONTENTS

	<u>Page</u>
Abstract	(i)
Acknowledgement	(ii)
Introduction	1
Conclusions and Recommendations	3
PART I	
1. General Product Information	
A. Livestock feed requirements: the use of oilcake	15
B. Main factors influencing the supply and demand for oilcake	27
C. Compound feed manufacturing	30
D. Substitutes and synthetic feed	37
2. The Oilcake Situation - A Review	41
PART II	
3. Country Reports	
A. Belgium	
(i) Summary of findings	51
(ii) Principal economic indicators	52
(iii) Import channels, commercial practices and user preference	67
B. Denmark	
(i) Summary of findings	71
(ii) Principal economic indicators	72
(iii) Import channels, commercial practices and user preference	82

	<u>Page</u>
C. France	
(i) Summary of findings	87
(ii) Principal economic indicators	88
(iii) Import channels, commercial practices and user preference	105
Annex I Imports of oilseeds	108
Annex II Imports of oilcake	109
Annex III Principal oilseed crushers	112
Annex IV Principal compound feed producers	113/114
D. Federal Republic of Germany	
(i) Summary of findings	115
(ii) Principal economic indicators	116
(iii) Import channels, commercial practices and user preference	125
Annex I Total imports of oil meal and cake	128
Annex II Imports of oil meal and cake by main sources	129
E. Italy	
(i) Summary of findings	133
(ii) Principal economic indicators	134
(iii) Import channels, commercial practices and user preference	147
F. Netherlands	
(i) Summary of findings	149
(ii) Principal economic indicators	150
(iii) Import channels, commercial practices and user preference	162
Annex Imports of oilcake by main sources	167

G. Spain

(i)	Summary of findings	169
(ii)	Principal economic indicators	170
(iii)	Import channels, commercial practices and user preference	186
(iv)	Institutional factors influencing oilcake imports	189
Annex I	Feed importers	190
Annex II	Oilseed crushers	191
Annex III	Principal compound feed producers	192
Annex IV	Schedule of import duties for oilseed cake and animal feed	196

H. United Kingdom

(i)	Summary of findings	205
(ii)	Principal economic indicators	206
(iii)	Import channels, commercial practices and user preference	235
(iv)	Institutional factors influencing imports, implications of joining the European Economic Community	240

I. Yugoslavia

(i)	Summary of findings	247
(ii)	Principal economic indicators	247
(iii)	Import channels, commercial practices and user preference	256
(iv)	Institutional factors influencing oilcake imports	257
Annex	Useful addresses	258

	<u>Page</u>
J. Czechoslovakia	
(i) Summary of findings	259
(ii) Principal economic indicators	259
(iii) Import channels, commercial practices and user preference	261
(iv) Institutional factors influencing oilcake imports	264
K. Hungary	
(i) Summary of findings	267
(ii) Principal economic indicators	267
(iii) Import channels, commercial practices and user preference	277
(iv) Institutional factors influencing oilcake imports	280
L. Poland	
(i) Summary of findings	289
(ii) Principal economic indicators	289
(iii) Import channels, commercial practices and user preference	296
4. Bibliography	
A. Technical and scientific references	301
B. Studies, periodicals and reviews containing both technical and commercial information	303
C. Specific country information sources	307
ANNEX I Extracts from the FAO's Projections for Oilcakes and Meals 1970-1980	311
Annex II Comparison between United Kingdom and EEC Tariffs on Feedstuffs	335