# **Contents**

Pres	ent status and trends in innovations in packaging for food,
beve	rages and other fast-moving consumer goods
N. Fa	armer, Consultant, UK
1.1	Introduction
1.2	Light-weighting, material reductions, recycling and
	waste initiatives
1.3	The flexible packaging market
1.4	Active and intelligent packaging
1.5	Bioplastics packaging market
1.6	Recycled polyethelene terephthalate (PET)
	market developments
1.7	High performance barrier additives, materials and coatings
1.8	Current status of the market for glass containers,
	plastics containers and metal packaging
1.9	Innovations in paper and paperboard packaging
1.10	Holographic images
1.11	Nanotechnology
1.12	Consumer technologies, on-line retailing and
	social networking
1.13	References
	ified atmosphere packaging and other active
-	aging systems for food, beverages and other
	moving consumer goods
	nblem, London College of Fashion, UK
2.1	Introduction

### vi Contents

	2.2	Development of modified atmosphere packaging (MAP)	23
	2.3	Principles and applications of modified	
		atmosphere packaging	25
	2.4	Choosing the packaging materials and formats	28
	2.5	Packaging operations and quality aspects	3
	2.6	Future trends	32
	2.7	Sources of further information	32
	2.8	References	33
3		nenting and securing the consumer brand experience	
		gh smart and intelligent packaging for food, beverages	
		ther fast-moving consumer goods	35
	J. Plir	mmer, Product & Image Security Foundation, UK	
	3.1	Introduction	3.
	3.2	Integrating 'intelligence' into labels and packaging	33
	3.3	Intelligent packaging: integration with cell phones,	
		camera phones and smart phones	4
	3.4	Smart labels and their uses in authentication and in	
		reporting on product safety	4
	3.5	Conclusions	5
	3.6	References	5
	Daniel		
4		lopments in plastic materials and recycling systems ackaging food, beverages and other fast-moving	
		imer goods	58
		Cooper, ARGO Group International, USA	31
	4.1	Introduction	58
	4.1	Major types of petrochemical-based plastic materials	5
	4.2	used for packaging food, beverages and other fast-moving	
			5
	4.2	consumer goods	
	4.3	Barrier polymers and technology	7:
	4.4	Scavenger systems	8
	4.5	Nucleating and clarifying agents	84
	4.6	Antimicrobials additives and coatings	80
	4.7	Active and intelligent packaging	8′
	4.8	Rigid packaging	88
	4.9	Flexible packaging	9
	4.10	Sustainable packaging	9:
	4.11	Recycling of plastic packaging	9
	4.12	Sources of further information	10
	4.13	References	100

5	Deve	opments in bioplastic materials for packaging food,
	bever	ages and other fast-moving consumer goods
	T. A.	Cooper, ARGO Group International, USA
	5.1	Introduction
	5.2	Definition and rationale for bioplastics
	5.3	Classification of bioplastics
	5.4	Biodegradability, compostability and anaerobic digestibility
	5.5	Major types of biodegradable and compostable plastics
		used in packaging
	5.6	Biodegradable plastics processing
	5.7	Major packaging uses for biodegradable and
		compostable plastics
	5.8	Biobased plastics
	5.9	Biobased polymers for packaging
	5.10	Examples of adoption of biobased materials in
		packaging markets
	5.11	Major concerns with biobased plastics
	5.12	Sources of further information
	5.13	References
6	Innov	ations and trends in metal packaging for food,
	bever	ages and other fast-moving consumer goods
		Abramowicz and L. Jenkins, Crown Packaging Technology,
		K. Ambrose, I. Bucklow and T. Benge, Crown Packaging
		ology, UK, B. Fields, Crown Packaging Technology, USA,
		ghes, A. Noke, J. Bilko, A. Ioannides and C. Ramsey,
	Crow	n Packaging Technology, UK
	6.1	Introduction
	6.2	Manufacturing technology developments
	6.3	Developments in protection and decoration
	6.4	New product developments
	6.5	Future trends
	6.6	Conclusions
	6.7	References
7		and paperboard innovations and developments for
	-	ackaging of food, beverages and other fast-moving
		mer goods
		les, RichColes Packaging Associates Limited, UK
	7.1	Introduction
	7.2	Package design optimisation
	7.3	Brand communication through packaging
	7.4	Consumer well-being, package integrity, brand authenticity
		and ecological packaging

### viii Contents

	7.5	Other innovations in paper and paperboard packaging	20
	7.6	References	2
_	_		
8		national environmental and sustainability regulatory	
		egislative frameworks for the packaging of food,	_
		rages and other fast-moving consumer goods	2
		Inns, PEC Partnership Limited, UK	
	8.1	Introduction	2
	8.2	The environmental and sustainability regulatory and	
		legislative framework in Europe	2
	8.3	The environmental and sustainability regulatory and	
		legislative framework in North America	2
	8.4	The environmental and sustainability regulatory and	
		legislative framework in the Asia-Pacific region	2
	8.5	Future trends and conclusions	2
	8.6	References	2
٥	None	technology and the neekering of food and other	
7		technology and the packaging of food and other	
		noving consumer goods	2
		rk, GBP Consulting Ltd, UK	,
	9.1	Introduction	2
	9.2	Regulatory status of nanotechnology	2
	9.3	Issues and concerns around nanotechnology	2
	9.4	Nano-enabled products of the future	2
	9.5	Future trends	2
	9.6	Conclusions	2
	9.7	References	2
10	Smar	t and interactive packaging developments for	
		nced communication at the packaging/user interface	2
		tler, Packaging Materials & Technologies, USA	•
	10.1	Introduction	2
	10.1	Smart packaging – enhanced communication directly	4
	10.2	• • •	2
	10.2	via packaging	4
	10.3	Interactive packaging – enhanced communication via	_
		internet connectivity	2
	10.4	Future technology and societal trends affecting brand	
		differentiation and consumer communication	2
	10.5	Conclusions	2
	10.6	References	2

-	ging innovation and likely material changes
	rmer, Consultant, UK
11.1	Introduction
11.2	The consumer packaging market and the challenge of
	glass containers versus plastic containers
11.3	The flexible packaging market
11.4	Active and intelligent packaging developments
11.5	An overview of the bioplastics market
11.6	Biodegradable and compostable materials
11.7	Recycled PET materials – the market over the next ten years
11.8	International PET developments
11.9	The growth of recycling and utilisation of waste resources
11.10	Metal packaging
11.11	Paper and paperboard market
11.12	Globalisation of business opportunities, innovations and world markets
11.13	Conclusions: market trends and usage of major packaging materials to 2020
11.14	References

## Index

active packaging, 7-10, 87-8, 203-4	Baco Biowrap, 296
anti-microbial coatings and treatments, 203	2D bar codes, 45, 46
choosing packaging materials and formats,	barrier coating systems, 81–2
28-31	barrier polyamides, 78–9
values for barrier and other properties, 29	Beverage Container Act, 231
ethylene absorbers, 204	Beverage Container Deposit and Redemption
food, beverages and fast-moving consumer	Law, 230
goods, 22-32	Beverage Container Deposit Law IAC 4/17/02
future trends, 32	Beverage Container Law, 231-2
insect repellents, 203	Beverage Container Ordinance, 227
market, 7-8	beverage ends, 175-8
packaging operations and quality, 31-2	cost reduction, 175-7
active tags, 39	drinkability/pourability, 177-8
Aerbond system, 215	improved branding/loyalty, 178
Alexipack, 204–5	nomenclature, 176
aliphatic/aromatic copolyesters, 125-6	performance requirements, 177
aliphatic copolyesters, 125-6	reseal ability, 177-8
all metal 2-part closures, 175	beverages
Amcor Rigid Plastics, 292	bioplastic packaging materials, 108-43
amorphous polyethylene terephthalate (APET), 66	biobased materials adoption in packaging
antimicrobials additives, 86-7	markets, 139-42
antimicrobials coatings, 86–7	biobased plastics, 130-4
APPE, 299	biobased plastics major concern, 142-3
Ardagh Glass, 307	biobased polymers, 134-9
Arrhenius kinetics, 266	biodegradability, compostability and
septic packaging, 15–16	anaerobic digestibility, 113-16
Asia-Pacific	biodegradable and compostable plastics
environmental and sustainability regulatory	major types, 116-29
and legislative frameworks, 232-6	biodegradable and compostable plastics
Australia, 232-3	uses, 129–30
China, 233–4	biodegradable plastics processing, 129
Japan, 234	classifications of bioplastics, 111-13
New Zealand, 235	definition and rationale for bioplastics,
South Korea, 235	109-11
Taiwan, 235–6	consumer brand experience through smart
Thailand, 236	and intelligent packaging, 35-56
Association of European Cartonboard and	integrating intelligence into labels and
Carton Makers, 197	packaging, 38–48
ASTM D5511, 124	overview, 35–7
ASTM D6866, 111, 131	smart labels in authentication and product
ASTM D6400, 113–15	safety reporting, 48-56
augmented reality (AR), 46, 47-8, 272	metal packaging innovations and trends,
Australian Packaging Covenant (APC) 222	152.95

future trends, 183-5	major types, 116–29
manufacturing technology developments,	processing, 129
154-62	BioFlex A 4100 CL, 119
new product development, 169-82	bioplastic packaging
protection and decoration, 162-9	biobased materials adoption in packaging
modified atmosphere packaging and active	markets, 139-42
packaging systems, 22-32	biobased plastics, 130-4
choosing packaging materials and formats,	biobased plastics major concern, 142-3
28–31	biobased polymers, 134-9
future trends, 32	biodegradability, compostability and
MAP development, 23–5	anaerobic digestibility, 113–16
MAP principles and applications, 25–8	biodegradable and compostable plastics major
packaging operations and quality, 31–2	types, 116–29
	biodegradable and compostable plastics uses,
packaging innovation status and trends, 1–20	129–30
active and intelligent packaging, 7–10	
bioplastics packaging market, 10–11	biodegradable plastics processing, 129
consumer technologies, on-line retailing	classifications of bioplastics, 111–13
and social networking, 18–20	definition and rationale for bioplastics,
flexible packaging market, 5–7	109–11
glass, plastic containers and metal	market, 10–11
packaging, 15	compostability and biodegradability, 10
high performance barrier additives,	overview, 10
materials and coatings, 13-15	packaging materials of food, beverages and
holographic imaging, 16–17	fast-moving consumer goods, 108–43
light-weighting, material reductions,	bioplastics
recycling and waste initiatives, 2-5	classifications, 111–13
nanotechnology, 17-18	definition and rationale, 109–11
paper and paperboard packaging, 15–16	BioPreferred Program, 199, 210
recycled PET market developments, 11-13	Blippar, 278
plastic packaging materials and recycling	blowforming, 159
systems, 58–99	Bonsucro, 213
active and intelligent packaging, 87-8	Boxal, 308
antimicrobials additives and coatings, 86-7	Braskem, 12-13
barrier polymers and technology, 75–83	
flexible packaging, 91-5	can shaping, 158-62
nucleating and clarifying agents, 84-6	metal shaping technologies comparison, 160
petrochemical-based plastic materials,	shaped metal cans produced by blowforming,
59–75	159
recycling, 96–9	CaPA, 210
rigid packaging, 88–91	cellulose, 127–8
scavenger systems, 83–4	cellulose-based barrier systems, 81
sustainable packaging, 95-6	cellulosic blends, 127–8
piaxially-oriented PET film, 68	'chuck' bag, 219
piaxially-oriented polyamide (BOPA), 71	clarifying agents, 84–6
piaxially-oriented polyester film (BOPET), 294	Classification Labelling Packaging (CLP)
piaxially-oriented polypropylene (BOPP), 63	regulations, 244
Billerud FibreForm, 207	Coalition of Northeastern Governors (CONEG),
biobased` certification standard label, 199	229
piobased material, 199	Coca-Cola, 11–12, 140–1
Biobased monomers, 132–4	combibloc, 213
piobased plastics, 111–12, 130–4	combifit, 213
evolving feedstocks, 132	CombiSafe, 211
major concern, 142–3	combishape, 213
measurements and certifications, 130-2	compostable plastics, 90
piobased polyethylene, 135–6	major packaging uses, 129–30
piobased polymers, 134–9	major types, 116–29
piobased polypropylene, 135–6	Comprehensive Procurement Guidelines, 228
piobased polyvinyl chloride, 135-6	'consume within' indicator, 254
piodegradable plastics, 111–12	Containers and Packaging Recycling Act, 234
major packaging uses, 129–30	Converted Flexible Packaging, 294

cryptography, 45	bioplastic packaging materials, 108-43
crystallite polyethylene terephthalate (CPET), 66–7	biobased materials adoption in packaging markets, 139-42
'Cure-In-The-Mould' technology, 218	biobased plastics, 130-4
•	biobased plastics major concern, 142-3
date coding system, 266	biobased polymers, 134-9
decoration, 162–5	biodegradability, compostability and
tactile finish, 165	anaerobic digestibility, 113-16
digital watermarking, 46, 47–8	biodegradable and compostable plastics
Dip & Squeeze pouch packaging, 93	major types, 116–29
Direct Product Cost (DPC), 200	biodegradable and compostable plastics
dry-offset, 163	uses, 129–30
Fastman Vadalt 200	biodegradable plastics processing, 129
Eastman Kodak, 209 easy-open food can ends, 170–2	classifications of bioplastics, 111-13 definition and rationale for bioplastics,
dry products, 171–2	109–11
processable foods, 170–1	
Eco-marks, 234	consumer brand experience through smart and intelligent packaging, 35–56
Ecotainer, 210	integrating intelligence into labels and
edible packaging, 142	packaging, 38–48
edible waste disposal, 4–5	overview, 35–7
electroluminescence (EL), 267	smart labels in authentication and product
Electronic Article Surveillance (EAS), 40, 41	safety reporting, 48–56
Elopak, 213	metal packaging innovations and trends,
embossing, 161–2	153–85
EN 13432, 113–15	future trends, 183-5
EN 14995, 114	manufacturing technology developments,
Engines of Creation, 242	154–62
environmental and sustainability regulatory and	new product development, 169-82
legislative frameworks	protection and decoration, 162-9
Asia-Pacific, 232–6	modified atmosphere packaging and active
Australia, 232–3	packaging systems, 22-32
China, 233–4	choosing packaging materials and formats,
Japan, 234	28–31
New Zealand, 235	future trends, 32
South Korea, 235	MAP development, 23–5
Taiwan, 235–6	MAP principles and applications, 25–8
Thailand, 236	packaging operations and quality, 31-2
Europe, 224–7	packaging innovation status and trends, 1–20
Switzerland, 227	active and intelligent packaging, 7–10
future trends, 236–8	bioplastics packaging market, 10–11
North America, 227–32	consumer technologies, on-line retailing
regulation in Canada, 228 regulation in USA, 228–32	and social networking, 18–20 flexible packaging market, 5–7
packaging of food, beverages and other	glass, plastic containers and metal
fast-moving consumer goods, 221–38	packaging, 15
ethylene scavengers, 84	high performance barrier additives,
ethylene-vinyl alcohol (EVOH), 76–7	materials and coatings, 13–15
EU Directive 99/31/EC, 210	holographic imaging, 16–17
EU Lead Market Initiative (LMI), 210	light-weighting, material reductions,
Europe	recycling and waste initiatives, 2-5
environmental and sustainability regulatory	nanotechnology, 17–18
and legislative frameworks, 224-7	paper and paperboard packaging, 15-16
Switzerland, 227	recycled PET market developments, 11-13
European Glass Container Federation, 292	plastic packaging materials and recycling
expanded polylactic acid (EPLA), 122	systems, 58–99
	active and intelligent packaging, 87-8
Facebook, 19	antimicrobials additives and coatings, 86-7
FairTrade, 198	barrier polymers and technology, 75-83
fast-moving consumer goods, 241	flexible packaging, 91–5

nucleating and clarifying agents, 84–6	high performance barrier additives,
petrochemical-based plastic materials,	materials and coatings, 13-15
59–75	holographic imaging, 16-17
recycling, 96–9	light-weighting, material reductions,
rigid packaging, 88–91	recycling and waste initiatives, 2-5
scavenger systems, 83-4	nanotechnology, 17–18
sustainable packaging, 95-6	paper and paperboard packaging, 15-16
Fibreform, 204	recycled PET market developments, 11-13
'First Moment of Truth' (FMoT), 196	plastic packaging materials and recycling
flexible packaging, 91-5	systems, 58–99
market, 5-7	active and intelligent packaging, 87-8
overview, 5	antimicrobials additives and coatings,
Flextrus Paperlite packaging, 207	86–7
foils, 52-3	barrier polymers and technology, 75-83
food	flexible packaging, 91-5
bioplastic packaging materials, 108-43	nucleating and clarifying agents, 84-6
biobased materials adoption in packaging	petrochemical-based plastic materials,
markets, 139-42	59–75
biobased plastics, 130-4	recycling, 96–9
biobased plastics major concern, 142-3	rigid packaging, 88-91
biobased polymers, 134-9	scavenger systems, 83-4
biodegradability, compostability and	sustainable packaging, 95–6
anaerobic digestibility, 113-16	Food Guidance, Compliance and Regulatory
biodegradable and compostable plastics	Information, 229
major types, 116–29	food packaging
biodegradable and compostable plastics	nanotechnology, 241-58
uses, 129–30	future trends, 255–7
biodegradable plastics processing, 129	issues and concerns, 248-9
classifications of bioplastics, 111-13	nano-enabled products of the future,
definition and rationale for bioplastics,	250–5
109–11	regulatory status, 244-7
consumer brand experience through smart	food spoilage, 25-6
and intelligent packaging, 35-56	Forestry Stewardship Council (FSC), 198
integrating intelligence into labels and	Frankenstein's Food, 289
packaging, 38–48	freshness indicators, 267
overview, 35–7	Friends of the Earth (FOE), 249
smart labels in authentication and product	Fulton Innovation (2011), 272
safety reporting, 48-56	FUSION bottle, 303
metal packaging innovations and trends,	-1 (CDDC) (A
153-85	general purpose polystyrene (GPPS), 64
future trends, 183–5	German Packaging Ordinance, 226
manufacturing technology developments,	Glaskin packaging barrier coating, 251
154–62	glass containers, 15
new product development, 169–82	Global Packaging Project, 4
protection and decoration, 162-9 modified atmosphere packaging and active	Godiva, 196 Goodmorning Technology, 266
packaging systems, 22–32 choosing packaging materials and formats,	Graham Packaging, 308 Green Bottle, 306
28–31	Green Dot, 226
future trends, 32	Green Paper Bag, 205
MAP development, 23–5	GreenBottle Limited, 194
MAP principles and applications, 25–8	Greenpeace, 199
packaging operations and quality, 31–2	Greenpeace, 177
packaging innovation status and trends, 1–20	Hazard Analysis and Critical Control Point
active and intelligent packaging, 7–10	(HACCP), 31
bioplastics packaging market, 10–11	HDPE bottle recycling, 99
consumer technologies, on-line retailing	high-density polyethylene (HDPE), 59–60
and social networking, 18–20	high-impact polystyrene (HIPS), 64
flexible packaging market, 5–7	holographic foils, 17
glass, plastic containers and metal	holographic imaging, 16–17
packaging, 15	holographic foils developments, 17

market, 16-17	compostable confectionery wrapper, 296-7
mock-ups, 17	first biodegradable cling film, 296
HP Speciality Printing, 209	polyhydroxyalkanoate (PHA) materials,
hydroforming, 161	297–8
	polylactic acid (PLA), 297–8
Iggesund Paperboard, 192	bioplastics market overview, 295–6
impact modified polypropylene, 63	consumer packaging market and challenge of
incidental nanomaterials, 243	glass vs plastic containers, 291–3
INCPEN, 222	flexible packaging market, 293–4
industrial nanomaterial, 246	material developments, 294
Ingeo PLA, 210	global trends and analysis, 288–311 augmented reality technology and quick
Ingeo 3801 X, 120 inks	response codes, 291
applications for reporting and product safety,	consumer technologies, 289–90
50-1	GM foods, 289
colour gradation inside a time temperature	nanotechnology, 289
label, 51	packaging and digital print, 290
applications in secure labelling and	packaging design and digital technology,
packaging, 49–50	290
InnoMould injection moulded pot, 197-8	research and development, 290-1
Innovia, 279, 297	globalisation of business opportunities,
intelligent packaging, 7-10, 87-8	innovations and world markets, 307-10
cell, carnera and smart phones, 44-8	Chinese market expansion, 309-10
future trends, 47-8	major international groups getting bigger,
consumer brand experience for food,	307–9
beverages and other fast-moving	growth of recycling and utilisation of waste
consumer goods, 35–56	resources, 300-1
integrating intelligence into labels and	need for consensus across complete
packaging, 38-44	packaging supply chain, 301
anti-theft functionality, 40–1	UK Government/DEFRA recycling rates
market, 7–8	2013-2017, 300-1
overview, 35–7	international PET developments,
attributes, 36	299–301
difference with smart packaging, 36	market trends and usage of major packaging
functions and delivery mechanisms, 37	materials to 2020, 310–11
managing product identification, 36–7	flexible packaging, 310
interactive packaging, 263	glass container packaging, 310
augmented reality (AR), 272–3	metal packaging, 311
enhanced communication via Internet connectivity, 272–9	paperboard packaging, 310 rigid plastic containers, 310
smart phone/tablet-based augmented reality.	metal packaging, 301–4
277–9, 280	BPA replacement, 304
AR on an iPad, 280	market for aluminium bottles, 303
Moo Vision, 278	market overview, 301–2
webcam-based augmented reality, 273-7	new concepts, 303–4
AR using the packaging of Nestlé cereal	world market opportunities, 302–3
product, 274	paper and paperboard market, 304-7
coded hand card printed on the back of	aseptic packaging developments, 305
cereal pack, 276	cartonboard safety concerns, 305
components of 3D AR, 277	demand growth at a slower rate, 306
internal coatings, 166-9	market overview, 304
future trends, 169	new markets for cardboard, 306-7
material choice, 168-9	recycled PET materials, 298-9
role, 166–7	Intrinsiq, 254
International Hologram Manufacturers	ionomers, 73–4
Association (IHMA), 309	ISO14001, 206
international packaging market	item level coding, 38
active and intelligent packaging	'Its Fresh!', 204, 295
developments, 294-5	
biodegradable and compostable materials,	Japan Packaging and Containers Recycling
296–8	Association, 234

lenticular label, 264	Moiré pattern, 264
'Lifestyle of Health and Sustainability'	Moo Vision, 277
(LOHAS), 194	multi-die necking, 162
LightCap 30 screw cap, 213	mushroom-based packaging, 142
linear low-density polyethylene (LLDPE), 60-1	
low-density polyethylene (LDPE), 61	NanoBioMatters, 253
	NanoChromics Display (NCD), 254
manufactured nanomaterials, 243	NanoChromics technology, 254
Mater-bi, 210	nanocodes, 247
mechanical recycling, 96-7	nanocomposite coating systems, 82-3
MERCOSUR countries, 302	nanomaterial, 243
Metabolix, 297	nanotechnology, 17-18, 242-4
metal packaging, 15	active materials, 252–3
future trends, 183–5	antimicrobials, 252
manufacturing and material technologies,	controlled released packaging, 253
184–5	oxygen scavenging materials, 253
manufacturing flexibility, 183-4	UV absorbers, 252–3
packaging fabrication sustainability, 184	future trends, 255–7
shelf image/shelf presence and point of	food and beverage packaging, 256
sale, 183	market forecasts and views from market
innovations and trends for food, beverages	analysis, 255
and fast-moving consumer goods,	pharma packaging, 256–7
153–85	issues and concerns, 248–9
new product development, 169–82	House of Lords report, 248–9
protection and decoration, 162–9	non-governmental organisations (NGO)
metal packaging manufacturing, 154–62	views, 249
general manufacturing, 155–8	limitations of existing packaging, 242
2-piece DRD can body construction, 156	market, 17–18
2-piece DWI can body construction, 157	nano-enabled products of the future, 250–5
	barrier layers, 252–2
container construction, 155–7	The state of the s
emerging can formats, 158	decorative applications, 252 intelligent or smart packaging, 253–4
manufacturing trends, 157	
material trends, 155	nanocellulose, 251–2
metal choice, 155	nanocomposites, 250
metal-plastic composite closures, 174–5	nanoparticle migration, 255
metal vacuum closure, 172–5	packaging of food and other fast-moving
design comparison, 173	consumer goods, 241–58
uses, application and benefits, 174	regulatory status, 244–7
Ministry of Economy, Trade and Industry	Australia, 246
(METI), 247	China, 246–7
Mirafoil liquid coating technology, 196	Europe, 244
Mirel, 297	Japan, 247
Mirri, 200	nanocodes, 247
MirriNor, 200	US, 244–6
'Mobile Moment of Truth' (MMoT), 196	National Association for Shoplifting Preventions
modified atmosphere packaging (MAP), 8,	(NASP), 195
204–5	National Environment Protection Measure
choosing packaging materials and formats,	(NEPM), 232, 233
28–31	National Industrial Chemicals Notification and
values for barrier and other properties,	Assessment Scheme (NICNAS), 246
29	NATIVIA, 121
development, 23–5	natural nanomaterials, 243
key reasons, 23-4	Natureflex, 210
market, 23	Near Field Communications (NFC), 42–3, 46
negative factors, 24-5	Nestlé, 12–13
food, beverages and fast-moving consumer	new product development, 169-82
goods, 22–32	new metal packaging concepts, 178-82
future trends, 32	beverage end innovations, 179
packaging operations and quality, 31-2	floating widget, self-heating and self-
principles and applications, 25-8	chilling can, 180
gases, 26-7	packaging success, 182

North America	Packaging Product Stewardship Scheme, 235
environmental and sustainability regulatory	packaging/user interface
and legislative frameworks, 227-32	future and social trends affecting brand
regulation in Canada, 228	differentiation and consumer
regulation in USA, 228–32	communication, 279-86
California, 230	augmented reality a future reality, 281
Connecticut, 230	electronic smart packaging, 285
Delaware, 230	packaging and smart devices, 281-6
Florida, 230	promise of printed electronics, 279, 281
Hawaii, 230	status of augmented reality and interactive
lowa, 231	packaging as of October 2011, 282-3
Maine, 231	smart and interactive packaging developments
Massachusetts, 231	for enhanced communication, 261
Michigan, 231	brands feeling the pinch, 263
Minnesota, 231	interactive packaging – enhanced
New York, 231	communication via Internet connectivity,
North Carolina, 231	272–9
	need for clearer communication, 262
Oregon, 231	
Vermont, 231–2	smart or interactive packaging, 263–4
nucleating agents, 84–6	smart packaging - enhanced
03 BL 1 323	communication directly via packaging,
O2 Block, 253	264–72
on-line retailing, 18–20	state of the current packaging/user
Organic Electronics Association (OE-A), 202	interface, 262
organic recycling, 113	Pantene, 12
oxygen scavengers, 83-4	paper and paperboard packaging
	apparent per capita consumption in 2000 and
PA-6, 70-1	2010, 191
PA-6, 6, 70-I	brand communication through packaging,
packaging	196-200
active and intelligent packaging, 7-10	certification schemes, 198-9
bioplastics packaging market, 10-11	retail ready packaging (RRP), 199-200
consumer technologies, on-line retailing and	consumer well-being, package industry, brand
social networking, 18-20	authenticity and ecological packaging,
multi-channel world, 20	200–6
overview, 18-19	active packaging, 203-4
flexible packaging market, 5-7	biodegradable and compostable packaging,
glass, plastic containers and metal packaging,	2056
15	modified atmosphere packaging (MAP),
high performance barrier additives, materials	204–5
and coatings, 13-15	security packaging, 201
market, 13	smart or intelligent packaging, 201–2
PET container market development, 13–14	design for the consumer, 193–4
plastic container barrier technology market	pack usability, 193–4
development, 14–15	trend towards 'green' consumerism, 194
holographic imaging, 16–17	drivers of innovation, 188–9
light-weighting, material reductions,	eco-innovation for sustainable future, 192
recycling and waste initiatives, 2-5	global trends in consumption and market
British retail consortium/retailer initiative, 4	demand, 191
holistic approach, 2–3	innovations and developments, 187–219
UK first mixed plastics recycling facility,	other innovations, 206-19
3-4	biobased materials used with paper-based
waste and recycling, 3	packaging, 209-10
nanotechnology, 17-18	corrugated fibreboard packaging, 213-14
paper and paperboard packaging, 15-16	digital printing, 208–9
overview, 15	folding cartons, 214–15
recycled PET market developments, 11-13	
	innovative barrier solutions against mineral
status and innovation for food, beverages and	innovative barrier solutions against mineral oil hydrocarbon (MOH) residues, 207–8
status and innovation for food, beverages and fast-moving consumer goods, 1-20	oil hydrocarbon (MOH) residues, 207–8 micro-crêping, 207
status and innovation for food, beverages and	oil hydrocarbon (MOH) residues, 207-8

paper bags, 218–19	polybutylenesuccinate (PBS), 125
paper-based composite cans, 217-18	polycaprolactone (PCL), 125
paper-based flexible packaging, 215-17	polycarbonate, 69-70, 141-2
retortable, aseptic and chill preservation	polyesters, 136–7
treatments, 210-13	polyethylene furanoate (PEF), 138
package design optimisation, 192-6	polyethylene terephthalate (PET), 65-7
design for the environment, 195-6	container market development, 13-14
design for the supply chain, 194-5	polyglycolic acid (PGA), 79-80
packaging design – brand perception, 196–8	polyhydroxyalkanoates (PHA), 123-5
in-mould labelling (IML), 197–8	polymerisation, 123
pressure-sensitive self-adhesive (PSA)	structure properties and processing, 123–5
labelling, 198	polylactic acid (PLA), 11, 117–23
sustainability, 189–90	packaging applications, 121–3
trends in production, 190–1	polymerisation, 117–18
world production, 190	processing and properties, 118–21
world production percentage by region	production, 118
between 2002 and 2010, 190	polymer coating, 165–6
	applications, 166
paper packaging, 15–16	
paperboard packaging, 15–16	manufacturing routes, 165–6
passive tags, 39	polypropylene, 197
'Pay as You Throw' scheme, 228	polypropylene copolymer, 62–3
pearl effect, 252	polypropylene homopolymer, 62
peelable foil ends, 171	polystyrene foams, 65
PepsiCo, 11–12, 141	polyvinyl alcohol (PVOH), 74–5, 128–9
PET beer keg, 299	polyvinyl chloride (PVC), 71–2
PET bottle recycling, 97–9	polyvinylidene chloride (PVdC), 77–8
PET copolymers, 67–8	pouch packaging, 92–4
PET processing, 68–9	pouch packs, 6–7
Petainer, 299	Pragmatic Printing, 279
petrochemical-based plastic materials, 59-75	press-on twist-open closures, 174
ethylene-vinyl acetate copolymers (EVA),	printed electronics, 279
73	printegration, 254
ionomers, 73–4	printing, 162–5
polyamides (nylons), 70-1	2-piece can printing (post-forming), 164
polyesters, 65-9	Pro Europe s.p. r.l. Packaging Recovery
polyethylene, 59–61	Organisation, 226
polypropylene (PP), 61-3	Procter and Gamble, 12
polystyrene (PS), 63-5	Producer Responsibility Law No. 106 of 2005,
Physically Uncloneable Functions (PUF), 41	235
PlantBottle, 11–12, 140–1	'Product Stewardship,' 227
biobased polyethylene terephthalate, 141	Product Stewardship Framework Law HP1159.
Plantic, 10–11	231
PlasmaPlus coating technique, 251	Programme for the Endorsement of Forest
plastic containers, 15	Certification (PEFC), 199
plastic packaging, 30	protein-based barrier systems, 81
active and intelligent packaging, 87–8	protein-based bioplastics, 128
antimicrobials additives and coatings, 86-7	Pure-Pak, 212
barrier polymers and technology, 75–83	Pure-Pak Curve, 213
	ruie-rak Cuive, 213
flexible packaging, 91–5	quiek resmance (OB) ands 45, 362
materials and recycling systems in food,	quick response (QR) code, 45, 263
beverage and fast-moving consumer	Qwak Smack, 278
goods, 58–99	1'- 6 (DDID) 26
nucleating and clarifying agents, 84-6	radio frequency identification (RFID), 36,
petrochemical-based plastic materials, 59-75	38-40, 40-1
recycling, 96–9	brand protection, 41-2
rigid packaging, 88–91	tamper evident functions, 42
scavenger systems, 83-4	different frequencies and applications, 39
sustainable packaging, 95–6	packaging and labelling conversion, 43-4
polybutylene adipate-co-terephthalate (PBAT), 125	public domain, 42–3
polybutylene succinate adipate (PBSA), 125	tag in label format, 40

Rainforest Alliance, 198, 199 randomisation, 45–7	electronic animated lighting effects on packaging, 267-9, 270, 271
recycled polyethylene terephthalate (rPET), 66 market developments, 11-13	electroluminescent label on whisky bottle, 270
refrigeration, 211	Fresh-Check time-temperature indicator
renewable sourcing, 110	labels, 268
Resource Conservation and Recovery Law 42	front of packaging for Concorde pears with
USC 6901, 228	active ripeness indicator, 269
Responsible NanoCode, 247	NXT shaving products for men in
Restriction of Chemicals Implementation	triangular plastic container with
Project on Nanomaterials (RIPoN),	intermittent LED lighting, 271
244	electronic animation with integrated wireless
retail-ready packs, 16	power, 272, 273
retort shock, 89	back-lit electroluminescent parts of cereal
retortable paperboard-based carton systems,	graphic, 273
211–12	enhanced communication directly via
retorting, 89  Returnable Reverses Container Law 221	packaging, 264–72
Returnable Beverage Container Law, 231 Rexam Consumer Packaging Report, 301, 304	overview, 35–7 attributes, 36
rheoforming, 161	difference with intelligent packaging, 36
rigid packaging, 88–91	functions and delivery mechanisms, 37
sustainability improvements, 88	managing product identification, 36–7
Rigid Plastic Packaging Container (RPPC) Law,	smart labels in authentication and product
230	safety reporting, 48–56
	Smurfit Kappa, 200
Sanocoat, 203	social networking, 18-20, 47-8
Sappi Paper and Packaging, 205	Society of the Plastics Industry, 230
SBS block copolymer thermoplastic elastomers,	South Korea Recycling Law Ministry of
64–5	Environment Notification No. 2002–195,
sealing can ends, 167-8	235
sealing closures, 168	starch-based barrier systems, 80-1
sealing compounds, 167–8	starch blends, 126–7
shape memory polymers (SMP), 55	steam venting systems, 6
sheet offset lithography, 163 'shopper' bag, 219	stick pack, 94 Stora Enso, 205, 207
shrink wrap, 94–5	stretch forming, 161
silver, 252	stretch wrap, 94
smart labels	Sun Capital Partners, 308
authentication and product safety reporting,	Surlyn, 217
48–56	sustainable packaging, 95-6
future trends, 54-6	Sustainable Packaging Coalition (SPC), 228
tamper evidence, 53-4	
smart or intelligent packaging, 201-2	'Tapje' keg, 299
colour change labels, 202	terephthalic acid, 137–8
radio frequency identification (RFID) labels	Tetra Brik Aseptic, 212
and tags, 202	Tetra Brik Aseptic 1000 Edge, 212
smart packaging, 263	Tetra Brik Aseptic Edge carton, 212
animated graphics lenticular label on eye-make up kit, 265	Tetra Evero Aseptic, 212, 305 Tetra Pak, 12–13
moving soundwave as the user pulls out the	Tetra Pisma Aseptic carton, 212
outer transparent sleeve, 266	Tetra Recart, 211
using lenticular labels, 264	thermochromic ink technology, 9–10
using Moiré effects, 264–6	thermoformed packaging, 89
colour-change labels for freshness and	thermoplastic starch, 126-7
ripeness alerts, 266-7	thin-wall packaging, 89-91
consumer brand experience for food,	time temperature indicators (TTI), 8-9, 267
beverages and other fast-moving	titanium dioxide, 253
consumer goods, 35–56	Tone, 210
electronic animated graphics and sound on	Toxic Substances Control Act (TSCA), 245
packaging, 269–72	Toxics in Packaging Clearing House (TPCH), 229

#### 322 Index

twist-open closures, 172 schematic diagram, 173 Twitter, 18-19

UK Forestry Standard, 199 universal product classification (UPC), 38

vacuum packaging, 28 Visiongain, 255

Waste Act, 236 Waste Minimisation Act (2008), 235 Westminster Food and Nutrition Forum, 18 Widex, 264 WK 35342, 115 World Wildlife Fund (WWF), 199 wrap rage, 262

Xeikon, 209

YES Pack, 93

zinc oxide, 253 Zipbox, 193