

CONTENTS

	Page
1. INTRODUCTION AND SUMMARY	1
Background	1
Findings	3
Wood Panel Products	3
Conventional Wood Adhesives	3
Potential Alternative Adhesives	6
Criteria for Success	8
Organization of Report	10
2. THE COMPOSITE WOOD PANEL INDUSTRY	12
Plywood	15
Manufacture	16
Adhesives use	18
Market	19
Particleboard	20
Manufacture	21
Adhesives Use	23
Market	24
Future of the Wood panel Industry	25
3. CONVENTIONAL WOOD ADHESIVES	29
Wood Adhesion	29
Synthetic Thermosetting Wood Adhesive Resins	32
Phenol-Formaldehyde Resins	37
Resorcinol-Formaldehyde Resins	45
Urea-Formaldehyde Resins	49
Melamine-Formaldehyde Resins	56
Comparison of Major Conventional Wood Adhesives	62
Market Structure	64
4. NONCONVENTIONAL WOOD ADHESIVE R&D	67
Lignins	68
Chemical Composition	71
Adhesive Utilization	73
Tannins	77
Chemical Composition	77
Adhesive Utilization	79
Isocyanates	81
Chemical Composition	82
Adhesive utilization	85
Layers in Nonconventional Wood Adhesive R&D	87
Factors Influencing Level of R&D Activity	94
5. OUTLOOK	98
R&D Needs for Alternative Adhesives	102
Conclusions	104
APPENDIX A : TABLES OF MARKET DATA	108
APPENDIX B : REFERENCES	118
APPENDIX C : GLOSSARY	133
ACKNOWLEDGMENTS	137

